

AMELIA RIIS
Michelets vei 23 A
1366 LYSAKER
NORWAY

5 September 2001

Herman Berge

Enclosed is a provisional copy of our will.
HIGHLY CONFIDENTIAL.

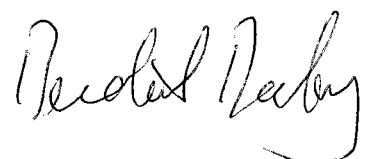
You must comment on it, and we agree that this will is not necessarily perfect, and that we can change the will, but in principle only in your favour (not to your disadvantage).

Yours faithfully,

[Signed]

A. and E. Riis

encl.

A handwritten signature in black ink, appearing to read 'Amelia Riis', is located in the bottom right corner of the page.

Will between Amelia and Einar Riis as of 28 July August 2001.08.28 [sic]

The parties to this will have had 100% community of property for a very long time. But the following special stipulations apply. Amelia shall receive 30% of the joint assets that the family receives from the various ongoing court cases, actions for damages that are ongoing or that may be initiated, if such judgements result in payments being made to the Riis family. This 30% shall be A.R.'s to retain and keep and to use and dispose of entirely as she pleases, regardless.

Einar Riis shall receive the remaining 70% of such assets that are ordered to be returned to the Riis family, or that are recovered through a negotiated settlement or otherwise.

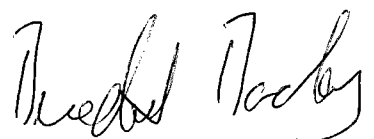
The joint assets shall be considered to comprise all of the assets that are paid in, in all of the court cases that are ongoing, and also those that will be initiated after 27 July 2001, such as from 1) the Probate Court 2) the Falkefjell/ KO case 3) the action for damages against the Norwegian government known as *Statssak 3*, including any subsidiary cases and 4) all ongoing court cases and actions for damages being pursued in Bergen by Elvebakk, or others.

Of the 30 and the 70% that the parties AR and ER may receive, the 30% to AR and the 70% to ER shall be paid in full when each dispute is finally concluded, but only once debts (that AR and ER agree must be paid) have been repaid. Herman Berge shall be paid what is due to him in lawyers' fees. HB shall be paid 50% by AR and 50% by ER from the total amounts that each of us receives net. HB's fees shall comprise a 10% payment of the net amounts that AR and ER receive themselves, once such payments have definitely been received, and for each of the respective court cases, actions for damages or from any negotiated settlements.

The payments to HB shall be made shortly after AR and ER have received their payments.

Out of the net amounts that AR and ER receive, old debts to Benedicte Riis Duryea and Kenneth Patrizio Riis shall be repaid, plus an amount as an advancement of inheritance, which AR and ER shall agree on. In the event of there being any dispute between our two children, the amount in dispute shall be paid to HB, who will be responsible for distributing it fairly, or the amount will be transferred to a fund managed by HB, for the further development of "Rettsnorge".

Furthermore, HB shall in accordance with our wishes act as the executor of AR and ER's estate, and settle all claims from creditors that are legally raised against the estate, in the event of such claims being raised.



This could involve personal claims from the following people: 1) Tore Engelschiøen, 2) Per Steina, 3) Einar Kavli, 4) Ole Kristian Aabø-Evesen, 5) Dag Andersen, 6) Nils Sandum, 7) Dag Tangen, 8) press journalists, 9) Kåre Valebrokk, 10) Geir Imset, 11) Ektvedt TV2, 12) Erling Folkvord. There may be other names as well.

Helge Elvebakk has an agreement with AR and ER which entitles him to 10% of the amounts that he manages to obtain from the Reksten estate/ estate in bankruptcy in Bergen. According to him there is approx. NOK 150 million there now. Or of any amount that HE manages to obtain as a "dividend claim" that the Riis family may be awarded from the Reksten assets anywhere in Bergen. If the amount paid out to the Riis family is not NOK 150 million but rather only NOK 12 and 13 million allocated to the Riis family either with or without interest added – but in such a way that a much, much smaller amount is paid out, HE's share shall always remain 10%, but however no less than NOK 5 million.

This will has been drawn up to be 100% sure that there will be no argument or dispute when ER or AR dies, and special claims can be advanced against surviving family members.

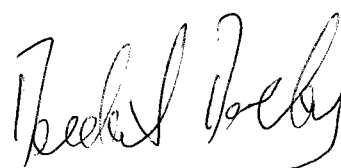
As both of our children live abroad and as remotely from Norway as possible, and since we were swindled out of our fortune – precisely because we were not constantly present in Oslo, we consider it to be of maximum importance that someone who is qualified in Norwegian law be brought into this very major financial case in order to be present in Oslo to defend AR and ER or their estate and to safeguard the interests of our two children totally reliably.

If AR and ER reach a negotiated settlement for other amounts than the specified basic amount of USD 14 million plus interest since 12 November 1974, with maximum compound interest running until the amount is repaid to the Riis family, the fees shall be calculated on the basis of the value of the settlement.

If either AR or ER marries a third party, this shall never have the power to change this will, nor to bring in other, new inheritors, inheritance relationships.

This agreement can only be changed if AR and ER both give their written consent.

No Norwegian judges or courts may ever adjudicate on this will or change the wishes set out by AR and ER in this will. This clause has been included because the arbitrators Gunnar Aasland, professor of law Sjur Brækhus and solicitor Knut Rasmussen on Monday, 28 April 1975 issued an arbitration ruling against the Riis family stating that an inheritance agreement of 5 April 1974 should be declared null and void. None of the parties involved had ever



demanded that this should be done. But the ruling was nevertheless made, and has been followed for 27 years so far, which proves that the Norwegian legal system should be considered full of criminal judges and that the courts in Norway clearly do not act in the interests of justice. Therefore, such judges and courts cannot be accepted as being qualified and trusted to exercise justice, including in relation to the implementation of this will.

Lysaker, 28 August 2001.08.28

[signed]

Amelia Riis

Einar Riis

[signed]

witnesses:

True translation certified



Translator's note:

Although this translation represents a true rendition of the original Norwegian document into English, there are a number of ambiguous and unclear sentences in the Norwegian original, and as such a number of ambiguities remain in this translation.