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Mr. Eugen Haltiner  
Swiss Federal Banking Commission  
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Luxembourg April 7 2008

Att : Mr. Haltiner  
Re : Viking Schiffsfinanz AG/Viking Ship Finance Ltd.  
Case # :  
Your reference :  
Our reference :  
Posting by : Fax and mail  
Your fax # : +41 31 322 69 26  
Numbers of pages : 1  
Attachment :  
Copy : Dr. Dieter Brändle at the Handelsgericht des Kantons Zürich  
Priority :

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Dear Mr. Haltiner.

I should be grateful for details on the status that the above mentioned company has (for your information this company is under liquidation).

The mentioned company operates as a bank since – as far as we know – 1958. One of the brand names that have been used among the ship owners is "Viking Bank". The bank seems to have had some business together with Hoccus Poccus Ltd, London.

I can't see that this company has been registered on your site: Authorised institutions and collective investment schemes.

My principal owns bearer shares in the company (Viking Bank/Viking Schiffsfinanz AG/Viking Ship Finance (Overseas) Ltd.

Your prompt response is highly appreciated.

Sincerely,

Herman J Berge

Luxembourg April 7 2008

